Invitation Seeking Resolution Plans For

Gujarat Foils Limited

The undersigned, Resolution Professional **("RP")** of **Gujarat Foils Limited ("Corporate Debtor", "CD")** hereby invites all prospective investors and other interested parties **("Potential Resolution Applicants")** who meet the qualification requirements available on the website of CD (<u>www.gujaratfoils.com</u>) to put forward a resolution plan in respect of CD on or before 31st March 2018, 6.00P.M. at Alok Saksena, Desai Saksena and Associates, Chartered Accountants,1stFloor, Laxmi Building, Sir P.M. Road, Fort, Mumbai - 400 001, Maharashtra, <u>cirpgfl@dsaca.co.in</u> in a sealed cover and/or by soft copy at <u>cirpgfl@dsaca.co.in</u>.

The Resolution Applicant, is required to establish qualification criteria as available on website of CD and submit a duly stamped confidentiality undertaking as per requirements of IBC and CIRP Regulations as a condition for receiving the information memorandum and other relevant information of Corporate Debtor. The potential resolution applicant must comply with all requirements under IBC, CIRP Regulations and any other applicable regulation under IBC.

Please note that RP reserves the right to amend or modify the Invitation without assigning any reasons and without incurring any liability of whatsoever nature. Any amendment or modification shall be posted on website of CD. Potential Resolution Applicants are requested to regularly visit the website of CD for updates.

Sd/-Alok K Saksena Resolution Professional Gujarat Foils Limited